1.1 Introduction

DNA Subway is a bioinformatics workspace that wraps high-level analysis tools in an intuitive and appealing interface. By “riding” different lines (workflows) you can predict and annotate genes in up to 150,000 base pairs of DNA sequence (Red Line), prospect entire plant genomes for related genes and sequences (Yellow Line), determine sequence relationships (Blue Line) and analyze RNA-Seq reads to measure differential expression (Green Line).

1.2 Requirements

To use DNA Subway, you should have a:

- Recent version of an Internet browser: Internet Explorer 8 (IE9 preferred) or above; Firefox 3.6 or above; Safari 4 or above
- Recent version of Java (Version 6, Update 18 for PCs; Java Version 6 for Macs) or above.

1.3 User Accounts and Registration

Register or Enter as Guest

- Click “Register” to create a profile to save and share your work. Click “Log In” and enter your password.
  OR
- Click “Enter as Guest,” to try out the system. Guest accounts are temporary and projects can’t be saved.

New users

- Click on a square to start a project.
  OR
- Click “Projects” to view public projects created by other users; select project link to open it.
1.3 User Accounts and Registration (cont’d)

Returning User

- *Click* on a square to start a new annotating or prospecting project.
  
  Or

- *Click* “Projects” to view your projects or public projects created by other users; select a project link to open a project.

Red Line: Annotate a Genomic Sequence

2.1 Annotate a Genomic Sequence Using Red Line

Annotation adds features and information to a DNA sequence – such as genes and their locations, structures, and functions. *DNA Subway’s* annotation workflow is divided into five sections:

- **Create Project:**
  Upload a DNA sequence or use a sample. (2.2)

- **Generate Evidence:**
  Find repeats, predict genes, and search databases to build up information about your sequence. (2.3)

- **Build Gene Models:**
  Annotate your sequence by using the evidence generated. (2.4)

- **Browse:**
  View your work by using the local browser or the Phytozome genome browser. (2.5)

- **Prospect Genomes:**
  Transfer annotated data to the Yellow Line to look for related genes and proteins. (2.6)
2.2 Create Project

1. Click the red square to create a new annotation project.

2. Select “Plant” or “Animal” to indicate what type of DNA sample you will analyze.

3. Select the sub-class for your chosen sample (e.g. dicotyledon or monocotyledon). (These selections load gene prediction settings based on sample training data. Mouse-over the (💡) icon to see more detail.)

3. Upload or enter a DNA sequence. Alternatively, select a sample sequence.

4. Enter required information. (Scientific and common names are needed to set up the database.)

5. Click “Continue” to load the project into DNA Subway.

2.3 Generate Evidence

At several stops on the Red Line you will generate mathematical evidence (using the repeat and gene prediction algorithms) and biological evidence (derived from BLAST homology searches).

2.3.1 Find Repeats

1. The “R” bullet to the left of RepeatMasker indicates that the program is ready to run. Programs labeled with an “X” bullet are disabled, and become available after prerequisite steps are completed.

2. Click “RepeatMasker” to identify and mask repetitive sequences.

3. The blinking “R” bullet indicates the program is running.

4. When the bullet changes to “V,” click “RepeatMasker” again to view the results in a new window. (The window is empty if no repeats were identified.)

5. Close the result window to return to the Red Line.

6. After running RepeatMasker, all other analysis routines on the Red Line are ready.
2.3.2 Predict Genes

1. Click “Augustus,” FGenesH, “Snap,” or “tRNA Scan,” to predict genes in your sequence. (You can run several programs simultaneously, but doing this may slow down the generation of your results.)

2. The blinking bullet changes to “V” when the results are ready to view. Click on the button of the program you used again to view the results in a new window. (The window is empty if no genes were identified.)

1. Augustus, FGenesH, and Snap files list sequence coordinates for each predicted gene. Features of each gene are identified as belonging to the same “parent:” gene, mRNA, exon, and CDS (coding sequence). Exons and CDS coordinates are mainly contiguous.

2.3.3 Search Databases

DNA Subway searches customized versions of UniGene and UniProt that contain only validated plant proteins, and are free of predicted or hypothetical proteins.

1. Click “BLASTN” to search the UniGene database for genes that are similar to your DNA sequence.

2. Click “BLASTX” to search the UniProt database for proteins that are similar to your DNA sequence. The BLASTX algorithm translates your sequence in all six reading frames into amino acid sequences and uses these to search UniProt.

3. Click “Upload Data” to search your own DNA or protein sequence data for matches.

Tip: Only the Augustus gene prediction tool can predict 5’ and 3’ untranslated (non-coding) regions called UTRs, where first and last exons may extend beyond the CDS.

Tip: FGenesH can be used freely for samples included in DNA Subway. FGenesH can only be used on 20 uploaded samples per day by registered users; Guest users cannot use FGenesH on uploaded samples. All other programs in DNA Subway are freely available to all users and all types of samples.
2.4 **Build Gene Models**

At this stop on the Red Line you will use the Apollo annotation editor to build gene models based on the evidence collected in section 2.3. *(If you do not want to build gene models or want to quickly view your evidence, skip to section 2.5.)*

2.4.1 **Work with Apollo**

1. **Click “Apollo”** to launch Apollo using the Java webstart utility. You may need to respond to a dialog box asking for permission to download and/or run the application.

The Apollo window is divided into a number of functional areas:

- A horizontal scale at the center shows the coordinates of your sequence.
- Panels above the scale relate to the DNA strand you are analyzing as the forward DNA strand, and panels below relate to the reverse strand.
- Adjacent blue panels are workspaces for building gene models on forward (top) and reverse (bottom) strands.
- Adjacent white panels display evidence on forward (top) and reverse (bottom) strands.
- Windows at the bottom of the page display detailed information about a selected feature.

**Tip:** Launching Apollo may take several minutes, as the application first downloads to your computer then loads your evidence into a new Apollo window. If Apollo does not open, close your browser and make sure that you are running the latest version of Java. Then reopen your browser and return to DNA Subway. Log into your account again, open your project using the “My Projects” button, and click “Apollo” again. Guest users will need to start over after closing their browsers.

**Tip:** In the Apollo editor, the top half of the screen is the 5’ DNA strand, the bottom half is the 3’ strand.
2.4.1 Work with Apollo (cont’d)

2. Adjust your workspace:

- Maximize the Apollo window, or stretch it by grabbing and pulling a corner.
- Focus on forward or reverse strand. In the menu bar at the top, click “View” tab and uncheck the strand (forward or reverse) that DOES NOT contain the gene you are working on. Note that the reverse strand reads from right to left.
- Grab and pull down the divider beneath the “Zoom” buttons to increase the evidence (white) and workspace (blue shaded) panels.
- Grab the red arrow, and pull up/down to increase the white evidence panel.

3. Click the “x2” button at the bottom to zoom in on your sequence. The structure of genes will become apparent – with alternating exons (boxes) and introns (lines). You can continue zooming until the center scale displays the nucleotide sequence. The green and red bars at the top and bottom of the screen are potential start and stop codons in each of the three reading frames on the forward (top) and reverse (bottom) strands.

4. Click “Reset” to zoom back to the original view.

5. In the menu bar at the top, click “Tiers,” and select “Show types panel” for a color-coded key to the evidence displayed in Apollo. Each “tier” contains a different type of evidence gathered in Part 2.3 – including:

- repeats (purple)
- gene predictions (green)
- BLASTX (brown)
- BLASTN (gold)

6. Return to the menu bar; click “Tiers,” and select “Expand all tiers.” This displays each piece of evidence on a separate line, allowing you to see all of the results of your analyses. The results of each prediction program display separately (Augustus, FGeneseH, Snap, and tRNA) in different shades of green. Notice that BLASTX and BLASTN can return many similar alignments for one gene or another.
2.4.1 Work with Apollo (cont’d)

7. Click on any piece of evidence to display additional information in the detail windows at the bottom:

- The left window displays information about highlighted matches as a whole, such as: evidence type, name (source), and range (nucleotide coordinates). Importantly, for BLAST results the name field shows the organism in which the match was found. Click an evidence item to highlight it in the white evidence field above.

- The right window displays information about match details such as query frame (reading frame), genomic range (nucleotide coordinates), and genomic length for each exon of a multi-exon gene or prediction. Click an evidence item to highlight it in the white evidence field above.

8. Zoom in to focus on one set of gene models and BLAST evidence. Consider several reasons why various pieces of evidence may not align perfectly:

- The first and last exons are hardest to predict, because they have only one intron boundary.

- Gene predictors may miss exons of an alternatively spliced gene.

- BLAST evidence may come from different species, whose exons differ in length.

- The BLAST algorithm does not determine splice sites.

- BLAST results may include false matches.

2.4.2 Annotate a Gene

Using Apollo, you will create a basic gene model which generally entails using biological evidence from BLAST searches to confirm or adjust an algorithmic gene prediction.

1. Scan your DNA sequence for a gene that has one or more predictions (FGenesH, Augustus, Snap), as well as BLASTN and/or BLASTX evidence. It may be on the forward or reverse strand.

2. Use the “Zoom” button to enlarge the gene and to clearly show its exon/intron structure.
2.4.2  Annotate a Gene (cont’d)

3. Compare predictions from FGenesH, Snap, and/or Augustus with evidence from BLASTN and BLASTX searches.
   - The gene prediction algorithms are quite good at identifying locations of genes and correct splice sites (exon/intron boundaries). However, they have difficulty identifying first and last exons, because these have only one splice site.
   - BLAST results are the most authoritative evidence for exons, because they are retrieved from databases for biological evidence from mRNA or protein sequence from a given organism. However, BLAST results often do not accurately reflect splice sites. Also, the exon structure may be different for a related gene from a different organism. Finally BLAST may return incomplete results as not all genes/proteins are represented in the database.

4. Click on any exon in the evidence panel to highlight “edge matches.” Black bars indicate exons in that share the same exon-intron boundaries. (However, these are not necessarily the correct splice sites.)

5. Select one gene prediction whose exon structure best overlaps with the BLAST evidence stacked above (or below) it. You will use this gene prediction as the basis for your model, because it is more likely to have correct splice sites.

6. To begin a model, double-click on the selected gene prediction to highlight all of its exons. Then, click and drag it onto the blue workspace. Note that your model may have a start codon (green bar) and stop codon (red bar). If either of these is missing, you may need to annotate them.

7. Click on any BLAST exons that do not stack on top of exons in the prediction, and move them into the blue workspace.

8. Next merge a BLAST exon with the gene prediction in the blue workspace:
   - Double-click to mark all the exons in the gene prediction. Then, shift-click on the BLAST exon.
   - Right-click (PC) or command-click (Mac) and select “Merge transcripts.” This creates a new gene model.

Tip: If the gene prediction matches the biological evidence (BLAST search results) you could stop here and decide to adopt the gene prediction as a valid model for this gene. However, you should record and justify this decision in the “Gene Info Editor” (see 2.4.2.18). You may also wish to submit this new model to a BLAST search from within Apollo (see 2.4.2.17) and see whether you can corroborate your decision.
2.4.2 Annotate a Gene (cont’d)

9. The new model may contain several errors that need to be fixed:

- A green or red arrow indicates the gene model is missing a start or stop codon.
- A yellow arrow indicates an inaccurate splice site.

10. Right-click (PC) or command-click (Mac) and select “Exon detail editor” to see the nucleotide sequence of your model.

- A thick blue bar over the sequence indicates an exon, and a thin blue line indicates an intron. (Multiple gene models will display as multiple lines of sequence.)
- Each of the three reading frames is shown in a different shade of blue.
- The diagram at the bottom of the window shows you where you are in the selected gene model as you scroll through the sequence with the slider bar to the right. A sliding bracket shows where you are in the main Apollo window.

- Note that both forward and reverse strand genes “read” left-to-right (5’ to 3’) in the Exon detail editor. This means that a reverse strand gene is displayed “backwards” from Apollo view.

11. To correct a yellow arrow at the beginning of an intron, drag the exon boundary next to the closest splice signal (GT) in the exon or intron. The arrow will disappear in the gene model. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”

12. To correct a yellow arrow at the end of an intron, drag the exon boundary next to the closest splice signal (AG) in the intron or exon. The arrow will disappear in the gene model. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”
2.4.2 Annotate a Gene (cont’d)

13. To correct a green arrow, you have two options.
   - To use a start codon (ATG) that lays within a current exon, select it from the rows of start codons above (or below) the evidence space (see 2.4.1.3.) and drag it onto your gene model; the arrow in the gene model will be replaced with a green line. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”
   - To use a start codon that precedes the first exon use the “Exon Detail Editor” to drag the sequence exon bar to that codon, and the arrow in the gene model will be replaced with a green line. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”

14. To correct a red arrow, you have two options.
   - To use a stop codon that lays within a current exon, select it from the rows of start codons above (or below) the evidence space (see 2.4.1.3.) and drag it onto your gene model; the arrow in the gene model will be replaced with a red line. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”
   - To use a stop codon that lies outside of an exon use the “Exon Detail Editor” to drag the sequence exon bar to that codon, and the arrow in the gene model will be replaced with a red line. Then, right-click (PC) or command-click (Mac) the gene model and select “Calculate longest ORF.”

15. Make multiple gene models if you have evidence of alternative splicing – different configurations of the same exons denoted by the BLAST results.

16. You can undo work in several ways:
   - Click on “Edit” in the menu bar at top, and select undo to sequentially undo each action.
   - Right-click (PC) or command-click (Mac) and select “Delete selection” to undo any highlighted exon or gene model in the blue workspace.

17. To quickly get more information about a model or exon, right-click (PC) or command-click (Mac) and click “Analyze region” to submit your highlighted selection to a BLAST search.
2.4.2  **Annotate a Gene (cont’d)**

18. Name your model, and add comments and annotations.

- Highlight a gene model, *right-click* (PC) or *command-click* (Mac), and select “Annotation Info editor.”

- Enter the same name in the gene “Symbol” field (left) and transcript “Symbol” field (right). This will replace a name that begins with “GN:temp” or “USER:0000.”

- *Click* on either of the “Edit comments” buttons at bottom left. Then *click* on the “Add” button, and write your comments in the pop-up window. These can include information about protein function obtained from a BLAST search or unresolved annotation problems. *Click* close to return to the information window.

- You can access all of your gene models in the list on the left side, or you can edit existing annotations.

19. In the menu bar, *click* “File,” then select “Upload to DNA Subway.” A dialog window will notify you when the upload is complete.

20. Close or set aside Apollo to return to *DNA Subway*.

### 2.4.2  Functional Annotation

To get a functional annotation (putative functionality of your gene), you may submit the sequence from individually created gene models to the InterProScan web service.

1. Highlight a gene model, *right-click* (PC) or *command-click* (Mac), and select “Submit to InterProScan”

You will receive a message that the job has been submitted. A new tab in your internet browser should open (*check that pop-up blockers are disabled*) with information on detected domains and features of the translated peptide. If no results were found you will also get a notification.

### 2.5  Browse Results

At this stop on the Red Line you can use a graphical interface to scan to the repeats, gene evidence, and gene models you developed at other stops.

#### 2.5.1  Local Browser

1. *Click* “Local Browser” to load your work and open the browser window. This may take up to a minute or so, depending on the amount of evidence you have generated.
2.5.1 Local Browser (Cont’d)

2. **Click and drag** the yellow box on the “Overview” scale to navigate to different areas of your sequence. To view your entire sequence, move the cursor to the zero-point, then **click** and highlight the entire scale.

3. **Click and drag** the blue box on the “Details” scale, and select to zoom in on any gene currently displayed.

4. Each type of evidence appears as a separate track, and models you have made appear in the track “User created models.”

5. **Click** the “-/+” toggle in the track name box to hide or show a track.

6. **Click** the track name box and drag it up or down to change the track order.

7. Use the “Tracks” and “Display Settings” at the bottom of the window, and **click** “Update Image,” to further customize your browser window.

8. Close or reduce the browser window to return to **DNA Subway**.

2.5.2 Phytozome Browser

If your project used a sample sequence, at this stop you can view your evidence and gene models in the context of the assembled plant genomes at the Department of Energy’s **Phytozome** site.

1. **Click** “Phytozome Browser” or export and upload your evidence and gene models to Phytozome. *(If you don’t see a ‘Phytozome Browser’ button, you are working with a sequence for which DNA Subway does not provide this export function.)*

2. As another instance of the GBrowse (Generic Genome Browser), **Phytozome** has the same “look and feel” as the **DNA Subway** Local Browser.

3. The “Transcript” track displays Phytozome annotated genes, while the “url” track displays your evidence, gene models, and shows your results; including any gene models you may have generated.

4. Use the “Tracks” and “Display Settings” at the bottom of the window, and **click** “Update Image,” to further customize your browser window. *(The more tracks you activate the longer it takes to re-load the data.)*

5. Close or reduce the browser window to return to **DNA Subway**.
2.6 Prospect Genomes

The “Genome Prospecting” button sends evidence or a gene model to the Yellow Line, where it is used to search for similar sequences within plant genomes.

1. Click “Genome Prospecting,” then “Continue” in the pop-up window to open the local browser with your evidence and gene models.

2. Click on any exon, BLAST result, or repeat feature, then click “Send to TARGeT” in the pop-up window. (Alternatively, highlight a region of up to 10,000 base pairs, click it, and then click “Send to TARGeT” in the pop-up window.)

Continue on to Yellow Line to Prospect Genomes
3.1 Prospect Genomes Using TARGeT through Yellow Line

Genome prospecting uses a query sequence (DNA or protein of up to 10,000 base pairs/amino acids) to find related sequences in specific genomes or in a database. A major purpose of genome prospecting is to identify members of gene or transposon families. DNA Subway uses the TARGeT workflow, which integrates BLAST searches, multiple sequence alignments, and tree-drawing utilities. DNA Subway’s genome prospecting workflow is divided into four sections:

- **Create Project:**
  Select or enter a DNA or protein query sequence. (3.2)

- **Prospect Genomes:**
  Search one or more plant genomes for matching sequences. (3.3)

- **View Alignment:**
  Align matching sequences and compare to a consensus sequence. (3.4)

- **View Tree:**
  Display sequence relationships among matching sequences that may indicate phylogeny. (3.5)

Tip: Click “map” from the Public Projects or My Projects page to return to an overview of DNA Subway.
3.2 Create Project

1. Enter DNA Subway.
2. Click the yellow square to create a new annotation project.
3. Upload or enter a DNA or protein sequence. Alternatively, select a sample sequence.
4. Enter required information. *(Scientific and common names are needed to setup the database.)*
5. Click “Continue” to load the project into DNA Subway.

3.3 Search Genomes

1. Select a genome to query. You can search several genomes simultaneously, but this may slow down your results. Consider limiting yourself to querying one genome at a time.
2. Click “Run.”
3. The blinking "R" bullet indicates the program is running.
4. The bullet changes to “R” again when your results are ready to view. This also indicates that you can change your genome selection and re-run the search.
5. Select “Alignment viewer” or “Tree viewer” to see the results of your search.

Tip: The Gene/Protein section is not required, but allows you to enter detailed information about the gene or protein you are working on.

Tip: In the Project Information Panel at the bottom of the page you can select the “Public” status radio button to share your work. Click “Edit” to change project title or description; then click “Save.” (Note: all projects are private by default.)
3.4 View Alignment

1. *Click “Alignment Viewer”* to view the results of the search results aligned against each other. This will open the multiple alignment editor and analysis tool *Jalview* in a new window.

2. The menu bar at the top of the pop-up window provides access to editing, analysis, and tree-drawing tools – *click the “Help” tab* to access a detailed “Documentation.”

3. Close or set aside the alignment window to return to the Yellow Line.

3.5 View Tree

1. *Click “Tree Viewer”* to open *PhyloWidget* in a new window. This application displays your alignments in a tree format, which shows one solution of how the matching sequences are may be related to one another. Like a pedigree tree, the most closely related sequences are clustered together on nearby branches, while less related sequences are located on more distant branches.

2. In the menu bar to the left:
   - *Click the “zoom” icon,* then move your cursor over the area you are interested in. *Left-click* and more your cursor up to zoom in, or down to zoom out.
   - *Click the “hand icon,* then grab the tree to move it.
   - *Click “arrow” icon,* then *click* on a match name, or tree node, or branching point (dot) to edit. *Click “Node Edit”* and select “Name” to enter a new name for that node. Explore other menu items to customize your tree presentation.

3. In the menu bar at the top:
   - *Click “View,”* then *select a “Layout”* to change how the tree is displayed. Explore other menu items to customize your tree presentation.
   - *Click “File,”* and *select “Export Image”* to save your tree as a pdf or other file format.

2. Close or set aside the tree window to return to the Yellow Line.

Tip: Interpreting the alignment results:

Amino acid sequences are displayed in One-letter code. Short dashes signify gaps inserted by the program to optimally the sequences.

“Conservation” bar at the bottom of the window provides for each amino acid position in the alignment the number of amino acids with conserved chemical properties.

“Quality” bar displays the likelihood of observing mutations (if any) in each column of the alignment. A high quality score suggests that there are no mutations in the column, or that most mutations observed are neutral.

“Consensus” bar lists for each position in the alignment the amino acid that is most prevalent in this column. If more than one residue occurs equally often in a column, a “+” symbol is used in the display because it is not possible to display multiple characters in the single character space available.
Blue Line: Determine Sequence Relationships

![Blue Line: Determine Sequence Relationships](image)

**4.1 Determine Sequence Relationships Using Blue Line**

You can analyze relationships between DNA sequences by comparing them to a set of sequences you have compiled yourself, or by comparing your sequences to other that have been published in databases such as *GenBank* (National Center for Biotechnology Information). Generating a phylogenetic tree from DNA sequences derived from related species can also allow you to draw inferences about how these species may be related. By sequencing variable sections of DNA (barcode regions) you can also use the Blue Line to help you identify an unknown species, or publish a DNA barcode for a species you have identified, but which is not represented in published databases like *GenBank* ([www.ncbi.nlm.nih.gov/genbank](http://www.ncbi.nlm.nih.gov/genbank)). The sequence relationship workflow is divided into 6 sections:

- **Create Project:**
  Upload sequence trace file(s), DNA sequence(s), or use a sample. *(4.2)*

- **Process Sequences:**
  View your trace files, trim N's from sequence, build pairs of sequences, build a consensus sequence from pairs. *(4.3)*

- **Add sequences:**
  Use BLAST to import additional sequences, or upload / import additional sequences. *(4.4)*

- **Align Sequences:**
  Select the sequences you wish to align, and generate a multiple alignment using MUSCLE. *(4.5)*

- **Generate Tree:**
  Generate a phylogenetic tree using PHYLIP. *(4.6)*

- **Transfer:**
  Publish sequences to GenBank. *(4.6)*
4.2  Create Project

1. Click the blue square to create a new project.

2. Select the type of sequence data you will be working with (DNA, Protein, or mtDNA). If you are doing a DNA barcoding project, there are two default settings (rbcL and COI) which will load default sample sequences.

3. Upload DNA sequence trace file(s) in AB1 format. If you have sequenced DNA with GeneWiz, through the DNA Learning Center, click ‘Import trace files from DNALC.’ Alternatively, paste in FASTA formatted sequence or select a sample sequence.

4. Name your project (required) and enter a description if desired.

5. Click “Continue” to load the project into DNA Subway.

4.3  Process Sequences

4.3.1  View Sequences

1. Click “Sequence Viewer” to display the sequences you have input in the project creation section. If you uploaded trace files, click on the file names to view the trace files. If you did not upload trace files, you can scroll to see the sequence.

   **Note:** The exclamation icon (⚠️) indicates poor quality sequence.

2. Use the “X” and “Y” buttons to adjust the level of zoom. You can undo zooming by pressing the “Reset” button.

4.3.2  Trim Sequences

1. Click “Sequence Trimmer” to automatically remove “N’s” on the 5’ and 3’ end of your sequence.

2. If you wish to view trimmed sequences, click on the file name.

4.3.3  Build Pairs

1. If you have multiple reads of a sequence, pair the sequences by checking the box to the right of a sequence. After checking a single sequence, a dialogue box appears when you check the next sequence, asking if you wish to designate the sequences as a pair. Alternatively Click “Try auto pairing” to pair sequences which have identical sample names, but appended with of F or R based on sequencing direction.
4.3.3 Build Pairs (Cont’d)

2. By default, DNA Subway assumes that all reads are in the forward orientation, and displays an ‘F’ to the right of the sequence. If any sequence is not in that orientation, click the “F” to reverse compliment the sequence. The sequence will display an “R” to indicate the change.

4.3.4 Consensus Editor

1. Once you have created sequence pairs, click “Consensus Editor” to make a consensus sequence from both sequences in the selected pairs.

2. To examine the consensus sequence click “Consensus Editor” again, and the click on the pair name you wish to examine.

3. If there are any mismatched nucleotides between the first and second sequence, these will be highlighted yellow in the consensus editor window. Click on any highlighted nucleotide in the consensus sequence if you wish to change that nucleotide. If trace files were used as sequence sources, then the trace information for those loci in both sequences will be displayed allowing edits to be made based on quality score information. Remember to click “Save Changes” if edits were made.

4. To remove poor quality areas at the 5’ and/or 3’ ends of the consensus sequence, click on “Trim Consensus.” Scroll left and right in the consensus editor window to identify what string of nucleotides from the consensus sequence you want to trim. Click on the last consensus sequence nucleotide that you want to trim. A red line will indicate what nucleotides will be removed from the consensus sequences. Next, click “Trim.” A new “Consensus Editor” window will pop up displaying the trimmed sequences.

Note: The “Consensus Editor” displays individual nucleotides with low quality scores in grey. The Consensus editor also allows you to rename the consensus by clicking “Edit Name”.

4.4 Add Sequences

4.4.1 BLASTN (BLASTX if using protein data)

1. Click “BLASTN” to display your sequences (or consensus sequences) and search the NCBI Database for matches.

2. To perform a BLASTN on individual sequences, click the “BLAST” link displayed next the individual sequence name.

3. The BLASTN search should return the top search results for your query sequence. The species names for your BLAST hits should be hyperlinked to
4.4.1 BLASTN (BLASTX if using protein data) (Cont’d)

available images of that species from *Encyclopedia of Life*, you can also click the hyperlinks to get to the Wikipedia article for that species.

4. If you wish to add any of the sequences obtained from the BLAST search, select the sequences by checking the grey box to the left of the species name. Once you have made your selections, save them by scrolling down and clicking “Add BLAST hits to project.”

**Note:** To view BLAST results from previous searchers, click “BLASTN” and then “View Results”.

4.4.2 Upload Data

1. Click “Upload Data” to add additional sequence data to your analysis, without starting a new project. Use “Upload Sequence(s)” to upload AB1 trace files or FASTA formatted sequences locally stores on your computer; Use “Enter Sequences(s)” to paste or type sequences in FASTA format.

2. If you would like to import sequences from non-local sources you can use “Import Sequence” to search a sequenced database using a sequence identifier. For GenBank sequences you can search by identification numbers (GI or Version). Search BOLD by species name, or search the DNALC sequence database by tracking number for sequences you processed with GeneWiz through the DNALC system.

4.4.3 Reference Data

1. Click “Reference Data” (optional) to include additional sequences. Depending on the project type you have created, you will have access to additional sequence data that may be of interest. For example, if you are doing a DNA barcoding project using the *rbcL* gene, samples of *rbcL* sequence from major plant groups (Angiosperms, Gymnosperms, etc.) will be provided. Choose any data set to add it to your analysis; you will be able to include or exclude individual sequences within the set in the next step.

4.5 Align Sequences

4.5.1 Select Data

1. Click “Select Data” to display all the possible sequences you have brought into your analysis so far, including “user data” (the data you originally started your project with) and any additional or reference data. Check off individual sequences you wish to include in your multiple alignment. You may also use the “Select all” feature to include all sequences. You may
4.5.1 Multiple Alignment with MUSCLE (cont’d)

come back to this step as often as you wish to select the sequences you want to include in a multiple alignment or tree.

2. Click “Save” in the blue dialog box that appears when you make any selections.

4.5.1 Multiple Alignment with MUSCLE

1. Click “MUSCLE” to run the MUSCLE multiple alignment software. This software will align all sequences that were included in the “Select Data” step.

2. Click “MUSCLE” again to open the created multiple alignment. An alignment that is suitable for creating a phylogenetic tree will have an overall high consensus score (represented by the height of the black bars on the lower portion of the alignment window).

3. You will need to “trim” the alignment so that all sequences are of the same length before building a phylogenetic tree. To trim, click the “Trim Alignment” button on the upper-left of the Alignment Viewer.

4.6 Generate Tree

4.6.1 Neighbor Joining Tree

1. Click on “PHYLIP NJ” to generate a phylogenetic tree using the Neighbor Joining method. A tree will open in a new window; and the MUSCLE alignment used to produce it will open in another window.

4.6.2 Maximum Likelihood Tree

1. Click on “PHYLIP ML” to generate a phylogenetic tree using the maximum likelihood method. A tree will open in a new window; and the MUSCLE alignment used to produce it will open in another window.

4.7 Exporting Sequences to GenBank

Note: Only high quality consensus sequences that have been generated by a submitter, and which have not been previously submitted can be exported to GenBank.

1. Click “Export to GenBank” in the project window.

2. Click “New submission.” (If you are working with an animal sample, you need to specify if it is from a vertebrate, invertebrate, or echinoderm) then click “Proceed.”
4.7 Exporting Sequences to GenBank (Cont’d)

3. Select the sequence you want to export (only one sequence at a time can be processed) then click “Continue.”

4. If you have already collected information of your samples in the DNALC Barcoding Samples Database, write the sample’s code number. Its information will be retrieved automatically. If not, you can enter the sample information manually in the next step; click “Continue.”

5. Verify and fill in the information required in the “Specimen info” window; click “Continue”.

6. Add photos of the sample if you have any available.

7. Verify your submission information, make any appropriate changes if necessary, and finally click “Submit.” You will receive a notification that your sequence has been submitted to NCBI and a specialist there will check it. If your submission passes NCBI’s verification procedure, you will receive a notification that your sequence has been published in GenBank.

Green Line: Analyze RNA-Seq data (differential expression)

5.1 Examine Differential Expression in an RNA-Seq dataset

The Green Line integrates the Tuxedo Protocol, a workflow incorporating open source components for all steps of RNA sequence (RNA-Seq) data analysis. First, millions of NGS reads are aligned against a reference genome. The aligned reads are then used to assemble and quantify transcripts. For comparative RNA-Seq analysis, the relative abundance of transcripts from different samples can be compared and the results visualized at any scale — from whole transcriptomes to individual genes. DNA Subway’s RNA-Seq workflow is divided into 7 sections.
5.1 Examine Differential Expression in an RNA-Seq dataset (Cont’d)

- **Upload Data and Create Project:**
  Upload RNA-Seq reads to iPlant and select a reference genome (5.2)

- **Manage Data:**
  Select RNA-Seq reads for analysis (5.3)

- **FastX Toolkit:**
  Filter reads by quality (5.4)

- **TopHat:**
  Assemble reads into transcripts (5.5)

- **CuffLinks:**
  Assemble transcriptomes (5.6)

- **CuffDiff:**
  Examine differentially expressed transcripts (5.7)

- **Export to Redline:**
  Export transcript data as evidence for annotation (5.8)

5.2 Upload Data and Create Project

Prior to creating a project with your own data, this data must be transferred to the iPlant Datastore. Because these methods change, or you may wish to use an alternative method, please consult iPlant documentation at the end of this manual. In this guide we will use the iDrop program to manage the file transfer. If your data is already in the iPlant Datastore (your account’s storage space) you may proceed to step 5.2.2. If your data is not on your local computer please consult the iPlant documentation at the link above for the best way to transfer the file(s).

**Note:** If you do not have your own data, or wish to use sample data, proceed to step 5.5.2 to create a project.

5.2.1 Download iDrop and Transfer RNA-Seq Data

**Note:** You must have Java installed for iDrop to work.

1. Download iDrop: [http://www.iplantcollaborative.org/dnas_idrop_1](http://www.iplantcollaborative.org/dnas_idrop_1) (*note the underscores and case of the URL*).
5.2.1 Download iDrop and Transfer RNA-Seq Data (Cont’d)

2. Double Click on the downloaded file to start iDrop. (It may take several seconds to initialize)

3. For “User Name” enter your iPlant username; for “Password” enter your iPlant password. Then click “Login” Your iPlant username and password should be the same credentials you use to log into DNA Subway.

When the “iDrop – iRODS Cloud Browser” opens, the “iRODS Tree View” tab should be highlighted, and a list of files and folders in your iPlant Datastore will be displayed. If you have never used your iPlant Datastore, you will likely only see a single folder matching your username.

4. Click the “<<< Local Files” button to see hard drives, folders, and files on your local computer.

5. Navigate your local files to the directory that contains your RNA-Seq data.

6. Once you have found your data, drag the files or folders from the local files to your home folder (the folder matching your username) on the “IRODS Tree View” Tab (files must be in FASTQ format and have a .fq or .fastq extension).

7. A message will appear asking you if you would like to put the folder or files in your datastore; click “Yes”. Depending on the size of the file, your internet connection, and other factors, the time of the transfer may vary from minutes to hours. A progress bar at the bottom of the “iDROP – iRODS Cloud Browser” screen will show the transfer’s progress. You can click “Manage” on the bottom left-hand side of the screen to see more details. You may also pause the transfer if necessary.

Note: To exit iDrop you must go to the “File” menu and select “Exit”. When you close the “iDrop – iRODS Cloud Browser” screen, that does not close or stop the program. Check your system task bar or tray to look for the iDrop icon. You may also exit from that icon.
5.2.2 Create a Project on Green Line

1. On DNA Subway, Click the green square to create a new RNA-Seq project.

2. Under “Select Organism” select the organism your RNA-Seq data was generated from. (If you wish to work with sample data, you may select one of these choices, and data will be available from that species when your project is created.)

3. Name your project and give it a description (optional).

4. Click “Continue” to create the project.

5.3 Manage Data

You will need to select FASTQ RNA-Seq data from the iPlant Datastore to begin your project.

5.3.1 Select files for analysis

1. Click “Manage Data” to open a window for selecting files

2. Select the data you wish to work with:

a. For sample data, click on the “Sample Data” folder and select the organism you are working with; select all the files in the sample’s folder. Click “Add files”

or

b. If you are working with your own data, select the FASTQ files from your own datastore. Click “Add files”

5.3.1 Check files for Quality

1. For each of the files in your “Manage data” window, under “QC” click “Run” (this may take several minutes)

2. Once the results are available for each set of reads click “View”
5.3.1 Check files for Quality (Cont’d)

Note: The FastQC Report contains a number of statistics about the quality of the RNA-Seq data you are working with. If working with your own data, it is important to determine if the data you are using meet a minimum set of standards for valid results. It is beyond the scope of this guide to examine every possible cause of poor quality data, or to predict how any particular variation in data will affect results. See documentation on the SEQAnswers wiki for help with this topic: http://seqanswers.com/wiki/FastQC

All statistics return either a Green Check (pass), Orange Exclamation (warning) or Red X (fail). In general, you may be able to proceed with warnings or fails for:

- Per base sequence content
- Per base GC content
- Per sequence GC content

It is risky or impossible to proceed with warnings or fails for the following statistics, as the data may be of low quality:

- Per base sequence quality
- Per sequence quality scores
- Per base N content
- Sequence Length Distribution

If your data passed for the following, continue to step 3.

- Basic Statistics
- Per base sequence quality
- Per sequence quality scores
- Per base N content
- Sequence Length Distribution

3. For each FASTQ file in your RNA-Seq project click the link for the “Per base sequence quality” report.
5.3.1 Check files for Quality (Cont’d)

4. The plot summarizes the quality of sequence reads (y-axis) relative to the nucleotide position in the reads (x-axis). Quality scores above 20 are generally considered acceptable. In general, if the yellow box (which marks the interquartile range) crosses below a score of 20, the sequence for that position is of low quality for too many reads (over 25% of reads have quality scores below 20). Note the lowest position on the x-axis where the yellow box drops below 20. Sequences should be trimmed (see section 4.4, below) to remove this and subsequent bases for that file.

5. For each FASTQ file in your RNA-Seq project click the link for the “Per sequence quality” report and examine the distributions. Ideally this will be a narrow distribution with a mean centered on a high quality score (x-axis). If there is a strong bi-modal distribution (with a large population of reads with a high mean score, and smaller population of reads with a mean on a lower score) you may wish to filter sequences by score before trimming using FastX Toolkit.

5.4 FastX Toolkit

*FastX Toolkit* is a suite of tools for processing RNA-Seq Reads. Reads with lower quality will be filtered out, improving the quality of the analysis and reducing the time it takes to run.

5.4.1 Filter files by quality

**Basic**

1. Click “FastX ToolKit” to open the FastX Toolkit panel for all your data.

2. For each file, under “Basic”, Click “Run” to filter the reads using default parameters.

3. Repeat this process for all the FASTQ files in your dataset.

**Advanced**

1. Click “FastX ToolKit” to open the FastX Toolkit panel for all your data.

2. Under “Advanced” Click “Run”
5.4.2 Filter files by quality (Cont’d)

3. Set the parameters as desired (refer to the output of the QC step in “Manage Data” (section 4.3.1); click “Submit” to begin filtering the reads.

4. Repeat this process for all the FASTQ files in your dataset.

5.4.1 View the results of FastX filtering

Note: When your job is completed, the results will appear directly under the file for which the job is run. Basic jobs will come back with an automatically named job output (e.g. fastx-777). If you used advanced settings, the result will be displayed with the name you assigned.

1. When the status is listed as “done” under “View Results” click “View”.

2. Examine the new FastQC reports for the filtered data. The important reports which should have better statistics include:

   - Per base sequence quality
   - Per sequence quality scores
   - Per base N content
   - Sequence Length Distribution

3. For any report you wish to save Right-click (PC) or command-click (Mac) on the hyperlinked name of the report in the left column and use the “Save link as...” or “Save link location” function to save an HTML version of the report.

5.5 TopHat

*TopHat* is the first component of the *Tuxedo Protocol*. This program aligns individual RNA-Seq reads to a previously assembled “reference” genome using a component program called *Bowtie*. *TopHat* then uses information from the newly mapped reads to determine what the intron/exon boundaries are for mapped transcripts, determining their splice sites.

5.5.1 Read mapping and splice detection with TopHat

**Basic**

1. *Click “TopHat”* to open the TopHat panel for all your data.
5.5.1 Read mapping and splice detection with TopHat (Cont’d)

2. For each file, under “Basic”, Click “Run” to begin the alignment using default parameters. *(The reads will be aligned to the reference genome you selected when you created your project as a guide)*

3. Repeat this process for all the FASTQ files in your dataset.

**Advanced**

1. Click “TopHat” to open the TopHat panel for all your data.

2. Under “Advanced” Click “Run”

4. Set the parameters as desired; Click “Submit” to begin the alignment using default parameters. *(The reads will be aligned to the reference genome you selected when you created your project as a guide)*

3. Repeat this process for all the FASTQ files in your dataset.

5.5.2 Examining mapping results with IGV

*IGV* (Integrated Genome Viewer) will display the individual sequence reads against a reference genome.

1. For the result you wish to examine, click the IGV icon ( ) to start IGV viewer.

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**Tip:** Java must be enabled and given permission to run. If the program does not start check your downloads and double-click the “igv.jnlp” downloaded.
5.5.2 Examining mapping results with IGV (Cont’d)

2. In the “Go” search box, enter either a gene name or a location of a region you wish to examine. Alternatively, use the - and + buttons on the upper right to zoom and browse your genome *(you must be sufficiently zoomed to see read alignments)*.

5.6 Cufflinks

*Cufflinks* assembles or “links” the RNA-Seq alignments into a set of transcripts which are best estimates (determined by parsimony) of your sample’s actual transcripts. In other words, Cufflinks makes hypotheses about how related reads could be merged into transcripts. Cufflinks also makes estimates about the relative abundance of each transcript.

5.6.1 Transcript assembly

**Basic**

1. Click “Cufflinks” to open the Cufflinks panel for all your data.

2. For each file, under “Basic”, Click “Run” to begin the assembly using default parameters. *(The reads will be assembled using the reference genome you selected when you created your project as a guide)*

3. Repeat this process for all the FASTQ files in your dataset.

**Advanced**

1. Click “Cufflinks” to open the Cufflinks panel for all your data.

2. Under “Advanced” Click “Run”

3. Set the parameters as desired; Click “Submit” to begin the assembly using default parameters. *(The reads will be aligned to the reference genome you selected when you created your project as a guide)*

4. Repeat this process for all the FASTQ files in your dataset.

5.6.2 View assembled transcripts with IVG

1. For the result you wish to examine, click the IGV icon ( ) to start IGV viewer. Follow the instructions in section 4.5.2 for help with navigation and zooming.
5.6.2 View assembled transcripts with IVG (Cont’d)

The .gtf output added by Cufflinks will generate a second track of gene models based on the data generated by your RNA-Seq experiment.

Note that in the above example, one gene (At3g558800) has 8 exons and 7 introns. At the same locus (from left to right), Cufflinks has generated 4 transcripts with 4 exons, 3 introns, a transcribed open read frame, another transcript of 3 exons and 2 introns, and an additional transcribed open reading frame.

5.7 Cuffdiff

*Cuffdiff* uses the Cufflinks output to calculate gene and transcript expression levels in one or more condition and tests them for significant differences. Depending on how many replicates and conditions you have, you may ultimately create several *Cuffdiff* jobs to test your desired combinations.

5.7.1 Test for differential expression

1. Click “Cuffdiff” to open the Cuffdiff panel for all your data.

2. Click “Launch New Job” to begin a new Cuffdiff comparison.

3. Under “Job Options” assign a name for your job, and select your notification preference.

4. Under “Select transcriptome annotation to merge” it is recommended that select all of the cufflinks jobs (from the previous cufflinks steps) that were generated from your data. *(Unchecking these boxes will force Cuffdiff to use the reference genome annotations, which may not perfectly correspond to the annotations generated from your data).*
5.7.1 Test for differential expression (Cont’d)

5. Under “Assign TopHat alignment files to samples and replicates” assign all of your samples (e.g. wild type, time point 1, control, etc.) to a grouping (e.g. “Sample 1”, “Sample 2, etc.”)

6. For each sample, select from the drop-down menu the TopHat job (previously TopHat mapped reads) and their replicates that belong with that sample group. (you may need to review the TopHat job names from the TopHat step).

Basic

7. Click “Submit” to start Cuffdiff.

Advanced

7. Adjust the displayed parameters as desired; click “Submit” to start Cuffdiff.

5.7.2 View graphs of differential expression

1. For the result you wish to examine, click the graph icon ( ) to view a collection of graphs that illustrate differences in expression between samples.

5.8 Export to Red Line

This feature is disabled in the Beta Release of Green Line. Ultimately you will be able to use Green Line generated transcripts in the annotation of genome data in a Red Line project.
Troubleshooting

1. Fields or borders are misaligned
   - Make sure you are using a recent version of an internet browser: Internet Explorer 8 (IE 9 preferred) or above, Firefox 3.6 or above, Safari 4 or above.

2. “Invalid file format” upon sequence submission
   - Make sure you submit only one sequence and that it is in FASTA format. (To learn more about FASTA, click the link above the “Upload” or “Enter” form.)

3. Pop-up windows don’t open
   - Check to see if the pop-up window is open behind your current window.
   - Check your browser settings and insure that pop-up windows are allowed.

4. Pop-up windows don’t close
   - Use your browser “Back” button to return to DNA Subway.
   - Restart your browser and return to DNA Subway. Log into your account again, open your project using the “My Projects” button to return to your project. (Guest users will need to start over after closing their browsers.)

5. Gene prediction program FGenesH is not available after running RepeatMasker
   - Registered user: Per license agreement with FGenesH owner Softberry, Inc., registered users are permitted to use FGenesH on uploaded sequences up to 20 times daily. If you exceed the 20 time limit, you will be unable to run this algorithm until the next day.
   - Guest user: Per license agreement with FGenesH owner Softberry, Inc., guest users are not permitted to use FGenesH on uploaded sequences.
   - FGenesH usage is unlimited on the sample sequences already included in DNA Subway.

6. A gene prediction program or a BLAST search doesn’t generate any evidence
   - No genes or related sequences were found in the sequence that was searched.
   - Run a different program or search.
   - Use a longer sequence of DNA.

7. Gene prediction program or BLAST searches returns an error “E”
   - Re-run the program or search.
   - Restart your browser and return to DNA Subway. Log into your account again, open your project using the “My Projects” button, and click “Apollo”. Guest users will need to start over after closing their browsers.)
   - If the error persists use the “Feedback” button at the bottom of DNA Subway to inform the site administrator about this error. Be specific in your description of the error and the operation that produced the error. Include your project ID, your location, the date and time the error occurred.
8. Apollo doesn’t start up

- Check to see if Apollo is open behind your current window.
- Re-start Apollo and wait several minutes. (Other operations that may run on your computer, such as virus scans, may slow Apollo considerably.)
- Restart your browser and return to DNA Subway. Log into your account again, open your project using the “My Projects” button, and click “Apollo” (Guest users will need to start over after closing their browsers.)
- Close DNA Subway, go to java.com and verify that your computer is running the latest version of Java. Then restart your project as above.
- If the error persists use the “Feedback” button at the bottom of DNA Subway to inform the site administrator about this error. Be specific in your description of the error and the operation that produced the error. Include your project ID, your location, the date and time the error occurred.

9. Can’t upload annotations from Apollo to DNA Subway

- Insure you are connected to the Internet; then try to upload again.
- Save annotations to your desktop. Then, close and re-open Apollo. Your annotations may automatically load into DNA Subway. If you don’t see your annotations, load them from your saved desktop file.
- If the error persists use the “Feedback” button at the bottom of DNA Subway to inform the site administrator about this error. Be specific in your description of the error and the operation that produced the error. Include your project ID, your location, the date and time the error occurred.

10. “Search Genomes” on the Yellow Line doesn’t generate any results.

- Try searching a different genome. Some genomes may not have any similar genes.

11. “Search Genomes” on the Yellow Line returns an error “E”

- Re-run the search.
- Restart your browser and return to DNA Subway. Log into your account again, open your project using the “My Projects” button to return to your project. (Guest users will need to start over after closing their browsers.)
- If the error persists use the “Feedback” button at the bottom of DNA Subway to inform the site administrator about this error. Be specific in your description of the error and the operation that produced the error. Include your project ID, your location, the date and time the error occurred.
External Documentation Resources

For more information on using IGV viewer check the original documentation at:

**Genome Hubs and Browsers**
- Ensembl Genomes: [http://www.ensemblgenomes.org/](http://www.ensemblgenomes.org/)
- Phytozome Genomes: [http://www.phytozome.net](http://www.phytozome.net)
- UCSC Genomes: [http://genome.ucsc.edu/cgi-bin/hgGateway](http://genome.ucsc.edu/cgi-bin/hgGateway)

**Gene Prediction Programs**
- Augustus: [http://augustus.gobics.de/](http://augustus.gobics.de/)
- FGenesH: [http://linux1.softberry.com/berry.phtml](http://linux1.softberry.com/berry.phtml)
- GenomeScan: [http://genes.mit.edu/genomescan.html](http://genes.mit.edu/genomescan.html)
- GenScan: [http://genes.mit.edu/GENSCAN.html](http://genes.mit.edu/GENSCAN.html)

**Homology Search Programs**
- BLAT: [http://genome.ucsc.edu/cgi-bin/hgBlat?command=start](http://genome.ucsc.edu/cgi-bin/hgBlat?command=start)

**Phylogenetic Analysis Program**

**Sequence Alignment Programs**
- ClustalW2: [http://www.ebi.ac.uk/Tools/clustalw2/index.html](http://www.ebi.ac.uk/Tools/clustalw2/index.html)

**Sequence Annotation Program**

**RNA-Seq Tools**
- iPlant RNA-Seq: [http://iplantc.org/rs1](http://iplantc.org/rs1)
- FASTX Toolkit: [http://hannonlab.cshl.edu/fastx_toolkit/](http://hannonlab.cshl.edu/fastx_toolkit/)
- IGV Viewer: [http://www.broadinstitute.org/software/igv/home](http://www.broadinstitute.org/software/igv/home)

**Other Software**
- Maker Web Annotation: [http://derringer.genetics.utah.edu/cgi-bin/MWAS/maker.cgi](http://derringer.genetics.utah.edu/cgi-bin/MWAS/maker.cgi)
- TARGeT: [http://target.iplantcollaborative.org](http://target.iplantcollaborative.org)
- tRNAscan-SE: [http://lowelab.ucsc.edu/tRNAscan-SE/](http://lowelab.ucsc.edu/tRNAscan-SE/)